Company Overview

- Quebec focused strategic and energy metals exploration company
- Two historical producing regions
- Large copper focused land package on the historically underexplored Gaspe Peninsula
- Large copper/gold focused land package in the Chibougamau region of central Quebec
- Strong management, board and advisory group
Gespeg Team

**Management**
Sylvain Laberge, President and CEO
Andrew Davidson, CFO
Bernard-Olivier Martel, Exploration Manager

**Board of Directors**
Tom MacNeill, CFA, CPA
Pierre-Yves Larose, PGeo
Denis Clement, LLB
Sylvain Laberge
Andrew Davidson, CPA, CA

**Advisory Board**
Robert Wares, PGeo
Christina Lalli, CPIR
## Capital Structure

<table>
<thead>
<tr>
<th>Category</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Shares issued and outstanding</td>
<td>25,276,986</td>
</tr>
<tr>
<td>Warrants</td>
<td>5,192,833</td>
</tr>
<tr>
<td>Fully diluted</td>
<td>30,469,819</td>
</tr>
<tr>
<td>Management and insiders</td>
<td>41%</td>
</tr>
<tr>
<td>Friends and family</td>
<td>27%</td>
</tr>
<tr>
<td>Quebec Institutional Funds</td>
<td>1%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>69%</strong></td>
</tr>
</tbody>
</table>

52 week high/low: $0.175/$0.025
Gaspe Peninsula
Historic Mining Region

Noranda’s Gaspé Copper Mine
- One of the largest copper producers in North America
- Produced 141 mt@ 0.85 % over 50 years

Madeleine Mine
- 8.13mt@1.08%Cu with molybdenum.

Candego Mine
- In operation from 1945-54
  Zn,Pb,Cu et Au.

Fédéral Mine
- Pb mine in production during WW1 and WW2

*NI 43-101 Resource Estimation Sullipek Copper Deposit
Gaspesie, Quebec, Canada  Gespeg Copper Resources
Issued Feb. 2017
Vortex-Sullipec Project

- Directly east of Glencore’s Murdochville and Sullipec project
- Extension of the Sullipec deposit
- 2012 discovery of 29 meters @ 0.94% copper
- 5.5 mt of 0.88% Copper (NI 43-101)
  - Goldminds – December 2016
- Geophysical program has identified 7 high priority drill targets
- Well defined path to resource expansion
- Recent drilling on the Murdochville project by Glencore
Native Copper Project

- Comprised of 156 claims with five (5) known showings
- Located within the Gaspe greenstone belt in the volcanic horizon of the Lake McKay member
- This horizon is known to generate multiple mineralized copper zones
- Prospecting, trenching and drilling has occurred sporadically since the 1970’s
  - Results as high as 5.38% copper
Lac Arsenault Copper/Gold Project

- Situated along the Grand Pabos Faults
  - Known for high grade gold/silver/copper/lead showing

- Five known major vein systems on the property

- Poly-metallic mineralization representing telescoping mineralized veins and breccias caused by an underlying intrusive

- 5,000 meters of historic shallow drilling
  - Average depth of 80 meters
  - Exploration indicates veins are open along strike and at depth

- New road access has provided vastly improve accessibility
Chibougamau Region

PROJECT - PROJET DAVIDSON

Mine Icon Closed
Davidson Project

- 33 claims situated within the historic Chibougamau mining district
- Located directly south of the past producing Icon Mine
  - Produced over 1,600,000 tonnes of 3.07% copper
- Several known sources on the property
- Partnership with local explorationist J.A. MacCleod Exploration Reg’d.
  - Gespeg and J.A. MacCleod to participate and benefit equally from the property
  - Strong relationship with local first nations group
Contact Information

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Forward Looking Statements

Some statements in this presentation may contain forward-looking information. All statements, other than of historical fact, that address activities, events or developments that the Company believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding potential mineralization) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words “may”, “will”, “should”, “continue”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “plan” or “project” or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are subject to a number of risks and uncertainties, many of which are beyond the Company’s ability to control or predict, that may cause the actual results of the Company to differ materially from those discussed in the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things, without limitation, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with the Company’s expectations, changes in world gold markets or markets for other commodities, and other risks disclosed in the Company’s public disclosure record on file with the relevant securities regulatory authorities. Any forward-looking statement speaks only as of the date on which it is made and except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking statement.